

Pension Fund of SR Technics Switzerland
c/o Avadis Vorsorge AG
Zollstrasse 42
P.O. Box
8031 Zurich

Pension Fund of SR Technics Switzerland
c/o Avadis Vorsorge AG
Zollstrasse 42
P.O. Box
8031 Zurich

Encouragement of home ownership – application for advance withdrawal

Member's personal details

Company

Insured person

Surname

First name

OASI number

Insurance number

Gender

Date of birth

Marital status

Address

Postcode and city

Are you currently healthy and fit for work?

☐

Yes

☐

No

Questions?

Phone

E-mail

Intended use and amount of advance withdrawal

For required documents, see Point 12 in the Appendix

-
- | | | |
|---|--------------------------|---|
| A | <input type="checkbox"/> | Construction of residential property as the principal |
| B | <input type="checkbox"/> | Construction of residential property on the basis of a service contract |
| C | <input type="checkbox"/> | Acquisition of residential property |
| D | <input type="checkbox"/> | Amortisation of an existing mortgage |
| E | <input type="checkbox"/> | Acquisition of share certificates for a housing cooperative |
| F | <input type="checkbox"/> | Investments leading to an increase in value |
-

Please note the following pages

Requested payment

Amount of the advance withdrawal CHF

Requested payment date

Have you effected any buy-ins into the pension fund in the last three years?

☐ Yes ☐ No

Have you already effected an EHO early withdrawal or a pledge?

☐ Yes ☐ No

Responsible land registry

Land registry

Address

Postcode and city

Responsible bank

Name of the bank

Street

Postcode and city

IBAN

Name of the account holder

Costs

See Point 13 in the Appendix

Possible pension gap

See Point 9 in the Appendix

Repayment of the early withdrawal

I commit myself to notify the pension fund if the condition of self-use of the residential property no longer exists. The pension fund will initiate the repayment of the early withdrawal.

Signatures

With my signature, I hereby confirm the accuracy of the information and confirm that I have been informed and have taken note of the provisions outlined in the Appendix to this application, in particular the consequences of an advance withdrawal (reduction of pension benefits and taxation). I furthermore confirm that I will use the advance withdrawal for my own owner-occupied property.

Place/date

Signature

Place/date

Signature of the spouse/registered partner

Notarisation

Certified **approval** of the spouse or partner is required in the case of **married** members or those in **registered partnerships**.

All other persons must submit a current certificate of marital status.

Place/date

Signature of the witness/notary

ID papers presented:

Please note the Appendix

Pension Fund of SR Technics Switzerland
c/o Avadis Vorsorge AG
Zollstrasse 42
P.O. Box
8031 Zurich

Pension Fund of SR Technics Switzerland
c/o Avadis Vorsorge AG
Zollstrasse 42
P.O. Box
8031 Zurich

Consent for entry into the land registry

This form only needs to be filled out if the property is located in Switzerland.

Member's personal details

Surname

First name

OASI number

Insurance number

Gender

Date of birth

Marital status

Address

Postcode and city

Phone number

Property

Type

☐ Detached house

☐ Apartment/condominium

Legal structure

☐ Sole ownership

☐ Co-ownership

☐ Jointly owned with spouse

☐ Holder of a share certificate for a housing cooperative

Location

Property parcel No.

Address

Canton

Postcode and city

Costs

The member is responsible for covering the costs of the entry in the land registry.

Place/date

Signature

Place/date

Spouse's/registered partner's signature