

## Application for early withdrawal for home ownership

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### Insured person

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First name	Date of birth
Last name	AHV/AVS no.
Address	Marital status
Postcode/place	Tel.
E-mail	

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### Voluntary buy-in contributions/early withdrawals

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- I have made a voluntary buy-in contribution to the pension fund in the last three years. Pursuant to pension law, buy-ins and their interest income are not available for lump-sum withdrawals for a period of three years. Please note that, according to the pertinent fiscal jurisdiction, the entire savings capital is barred from lump-sum withdrawals for a period of three years. In any case, active members are required to clarify the fiscal consequences of a lump-sum withdrawal and are solely responsible for such consequences.
- I have already made an early withdrawal or pledged vested benefits under the home ownership encouragement scheme. A withdrawal under home ownership scheme is possible every five years. If the pension assets are pledged, the pledgee's written approval must be submitted.

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### Desired amount

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Early withdrawal of CHF (see information leaflet for minimum amount)

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### Date of payment

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Month and year

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### Payment details

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Applicant's mortgage account  Seller's account

Bank/financial institution IBAN no.

In favour of

### Pension Fund of SR Technics Switzerland

c/o Avadis Vorsorge AG, Zollstrasse 42, P.O. Box 1077, 8005 Zurich

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# Pension Fund of SR Technics Switzerland

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## Purpose of early withdrawal

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|--|--|
| <input type="checkbox"/> To buy residential property or build new residential property | <input type="checkbox"/> To invest in residential property |
| <input type="checkbox"/> To buy shares in housing cooperative                          | <input type="checkbox"/> To repay mortgage                 |

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## Form of ownership

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|--|--|
| <input type="checkbox"/> Sole owner                      | <input type="checkbox"/> Part owner at .....%  |
| <input type="checkbox"/> Joint owner with spouse/partner | <input type="checkbox"/> Member of cooperative |

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## Address of property/new home address

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Street address	Postcode/place
Canton/country	Valid as of

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## Documents required for a lump-sum payment

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Unmarried persons: enclose proof of marital status (not older than 6 months)  
Married persons and those in officially registered partnerships: consent to cash payment

Place/date	..... Signature of spouse/partner
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Place/date	..... Official notarisation of signature (by a notary or residents' registration office)
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## Repayment of the early withdrawal

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I commit myself to notify the pension fund if the condition of self-use of the residential property no longer exists. The pension fund will initiate the repayment of the early withdrawal.

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## Confirmation of accuracy

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I have read the information leaflet and accept its terms. I also confirm that the information provided on this form is true and accurate, and that I am fully fit for work.

Place/date	..... Signature of member
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